



What Matters to You Most?

KAREO ENGAGE

Online Scheduling

- Book appointments online
- Send automated reminders
- Fill “open” or “cancelled” appointment slots
- Free up front office staff

Reputation Management

- Send patient surveys
- Share reviews on social media
- Increase search engine traffic
- Monitor online reviews

Patient Communications

- Send appointment reminders
- Send re-care reminders
- Share important news with patients

Practice Analytics

- Calculate activity value
- Track patient reviews
- Know your online reputation
- Track key statistics

Online Patient Intake

- Reduce manual data errors
- Improve office efficiency
- Reduce paper usage
- Increase patient satisfaction

KAREO CLINICAL (EHR)

Patient Charting

- Easy note creation
- Over a dozen note types
- Use templates and text shortcuts
- Customize to your specialty

Certified ePrescribing

- Improve prescription accuracy
- Easily create drug favorites
- Look up pharmacies
- Create right from your patient’s chart

Comprehensive Labs and Imaging Workflow

- Assign lab and study orders
- Submit labs electronically
- Save frequently used tests
- Share results with patients

Electronic Superbills

- See your frequent codes
- Drag and drop
- Make notes and comments
- Track status and easily send superbills

Custom Mobile Apps

- See your calendar
- Easily write prescriptions
- Access labs and test results
- Send secure messages

KAREO BILLING (PM)

Charge Capture

- Enter charges
- Capture charges
- Set up common codes
- Improve claim accuracy

A/R Management

- Submit insurance claims online
- Scrub claims
- Receive electronic payments
- Resolve billing issues

Billing and Patient Collections

- Track collection status
- Use credit card on file
- Process batch patient statements
- View collection summaries
- Collect payment at point of service

Billing Analytics and Performance Reporting

- Understand practice financials
- Measure performance
- Customize reports
- Maintain steady cash flow

Enhance your Kareo Experience...

 **KAREO ANALYTICS**

Advanced Reporting and Dashboards

- Robust out of the box reports and dashboards
- Customize standard reports or create new reports and dashboards
- Key Indicator Analysis
- Procedure Code Analysis
- Year over Year Analysis

Integrated View of All Your Practices and Providers

- All KIDs, practices, and providers at your fingertips for discovery and analysis
- User experience is quick and responsive
- Easy to uncover revenue opportunities

In-App Data Dictionary

- Built in dimensions, measures, and charts
- Drag and Drop capability
- Transparency into formulas

Curate Data Stories

- Snapshot any chart or table
- Drop live reports into an in-app presentation
- Facilitate the sharing of information

 **KAREO TELEHEALTH**

Why Offer Video Visits?

- Increase staff efficiency
- Improved patient outcomes
- More satisfied customers
- Scheduling flexibility
- Fewer no-shows
- Generate incremental revenue

Seamless Integration With The Kareo Platform

- Easy scheduling
- Telehealth eligibility verification
- Streamlined workflow

Satisfying Patient Experience

- Convenient mobile app
- Helpful patient communications
- Online appointment requests

 **KAREO PATIENT PAYMENTS**

Streamline Your Workflow

- Simple, secure and integrated point of sale payments
- Streamline the patient self-pay process
- Settle bills quickly and accurately
- Electronically verify insurance eligibility

Collect More, Faster

- Maximize up-front collections
- Reduce collection costs
- Have patients pay on time and in-full
- Take payments in person, over the phone, and online

Future Proof Your Patient Collections

- Upload and save credit cards
- Capture billing contact information

 **KAREO PATIENT STATEMENTS**

Improve Productivity

- Reduce time spent managing patient statements
- Automate patient statements delivery
- Easily batch process patient statements with a few mouse clicks

Get Paid More, Faster

- Increase patient collections
- Reduce patient confusion
- Clearly present payment options
- Show amounts paid and outstanding

Reduce Customer Confusion

- Clearly present patient totals
- Configure your custom instructional messages
- Prominently featured "Pay Online" option
- Clear presentation of cost of services, insurance paid, previously paid (by patient) and adjusted amount