

# Meaningful Use



## Stage 2 Core and Menu Progress Checklist

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This progress checklist is designed to assist the Eligible Professional (EP) in tracking Stage 2 Core and Menu measures during a reporting period. Tracking your progress on a weekly basis is important so that you can clearly see how your practice compares to the threshold of each measure and where improvement is needed. You could also use this checklist to track your progress in anticipation of your reporting period to monitor which areas of measurement indicate a weakness.

To track your progress, you will run a weekly Functional Measures report, as outlined below, and enter the results in the checklist on Page 2.

### How to Use the Checklist

1. Print the checklist on Page 2.
2. Complete the information at the top of the checklist, including “Reporting Period.”
3. Indicate which Menu Measures you plan to attest to by checking the box by each.
4. At the end of the week, print the Functional Measures Report:
  - a. In the Kareo EHR, hover over Menu in the top left and click **Reports**.
  - b. Select MU2: Functional Measures from the drop-down menu.
  - c. Select a date range. For Stage 2, the date range should reflect a calendar quarter for which you want to attest for Meaningful Use.
  - d. Select a provider from the User drop-down list.
  - e. Click **Print Report**.
  - f. The report displays in Adobe. Print using the Adobe print function.
5. Transfer the results in the report to your checklist.
6. Repeat each week for the duration of your reporting period to track improvements or weaknesses, and ensure that all selected measures have been satisfied.



Provider: \_\_\_\_\_

Stage 2, Year 1

Yes I am an Eligible Professional.

Yes I have completed the CMS Registration.

Reporting Period: \_\_\_\_\_

April - June 2014

July - September 2014

October - December 2014

				Week (Enter Dates Above Numbers)													
Attest	Requirement #	MU Requirement	Threshold	1	2	3	4	5	6	7	8	9	10	11	12	13	Final
<b>All Seventeen (17) Core Requirements are mandatory:</b>																	
Yes	Core #1	CPOE (Meds)	> 60%														
Yes	Core #1	CPOE (Labs)	> 30%														
Yes	Core #1	CPOE (Rads)	>30%														
Yes	Core #2	Prescriptions Electronically	>80%														
Yes	Core #3	Demographics	> 80%														
Yes	Core #4	Vital Signs	> 80%														
Yes	Core #5	Smoking Status	> 80%														
Yes	Core #6	Clinical Decision Support	Yes / No	Functionality is integrated into Kareo EHR, Measure requires no further action													YES
Yes	Core #7	Patient Access (Invite to the portal)	> 50														
Yes	Core #7	Patient Access (Pt accepting invitation)	>5%														
Yes	Core #8	Clinical Summaries	> 50%														
Yes	Core #9	Protected Health Information	Yes / No														
Yes	Core #10	Clinical Lab-Test Results	>55%														
Yes	Core #11	Patient lists	Yes / No														
Yes	Core #12	Preventive/Follow-up Care	>10%														
Yes	Core #13	Patient Specific Education	>10%														
Yes	Core #14	Medication reconciliation	>50%														
Yes	Core #15	Summary Care Record (Created)	>50%														
Yes	Core #15	Summary Care Record (Sent electronically)	>10%														
Yes	Core #16	Immunization Registries Data Submission	>5%														
Yes	Core #17	Secure Electronic Messaging	>5%														
<b>Select three (3) of the following four (4) requirements:</b>																	
<input type="checkbox"/> Yes	Menu #1	Syndromic Surveillance Data Submission	Yes / No														
<input type="checkbox"/> Yes	Menu #2	Electronic Notes	> 30 %														
<input type="checkbox"/> Yes	Menu #3	Imaging Results	>10%														
<input type="checkbox"/> Yes	Menu #4	Family Health History	>20%														